
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

SCHEDULE 14A
**PROXY STATEMENT PURSUANT TO SECTION 14(a) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Filed by the Registrant ☒

Filed by a Party other than the Registrant ☐

Check the appropriate box:

- ☐ Preliminary Proxy Statement
- ☐ **Confidential, for Use of the Commission Only** (as permitted by Rule 14a-6(e)(2))
- ☐ Definitive Proxy Statement
- ☒ Definitive Additional Materials
- ☐ Soliciting Material Pursuant to §240.14a-12

HPS Corporate Lending Fund
(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- ☒ No fee required.
- ☐ Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
- ☐ Fee paid previously with preliminary materials.
-
-



We Need Your Vote

Dear Shareholder,

HPS Corporate Lending Fund ("HLEND") will hold its annual meeting ("Annual Meeting") on October 28, 2026. At this meeting, HLEND shareholders will be asked to re-elect two current members of the HLEND Board of Trustees (the "Proposal"), Michael Patterson and Robin Melvin (the "Nominees"), for a five-year term expiring in 2031. To ensure we meet minimum voting requirements for this election, we need your vote.

Your vote is very important. The HLEND Board of Trustees unanimously recommends that you vote **"FOR"** each of the Nominees in the Proposal, based on the Nominees':

- Character and integrity;
- Experience in board service, including serving on HLEND's Board of Trustees since its inception;
- In respect of Mr. Patterson, his roles as Chief Executive Officer of HLEND, and Co-President of, and portfolio manager of the direct lending strategies at, HPS;
- In respect of Ms. Melvin, her status as a non- "interested person" of HLEND, as defined by the Investment Company Act of 1940, as amended; and
- Willingness and ability to serve and commit the time necessary to perform board duties

Please vote **"FOR"** each of the Nominees in the Proposal by following the instructions below. Your prompt participation will reduce the need for additional communication with you regarding the Proposal. Your vote is important, no matter how many shares you own.

Thank you in advance for your participation in this important matter and for your continued support of HLEND. If you have any questions, please contact your financial advisor or call our proxy solicitor, Broadridge, at (833) 270-4160.

Sincerely,

Michael Patterson
Chairman and Chief Executive Officer of HLEND



ONLINE

WWW.PROXYVOTE.COM

Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



QR CODE

WITH A SMARTPHONE

Vote by scanning the Quick Response Code or "QR Code" on the Proxy Card/VIF enclosed.



PHONE

WITHOUT A PROXY CARD

Call 1-833-270-4160 Monday to Friday, 9:00 a.m. to 10:00 p.m. ET to speak with a proxy specialist.

WITH A PROXY CARD

Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



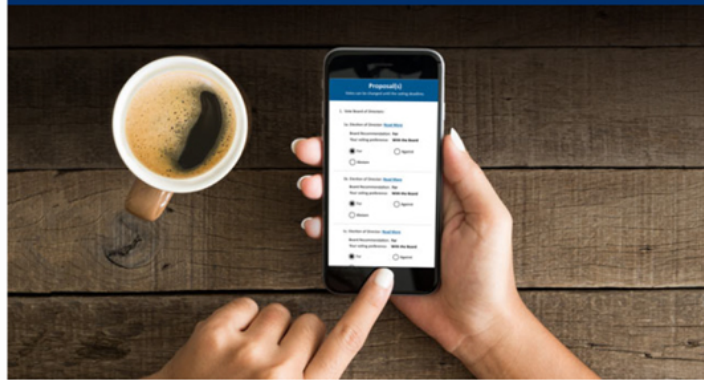
MAIL

VOTE PROCESSING

Mark, sign and date your ballot and return it in the postage-paid envelope provided.

HPS

Be the vote that counts.



HPS CORPORATE LENDING FUND

2026 Annual Meeting

October 28, 2026

VOTE NOW

Why Should I Vote?

As an HLEND shareholder, we need your vote in connection with the re-election of two current members of the HLEND Board of Trustees — your vote counts!

Ways to Vote



ProxyVote



800.690.6903



Virtual Meeting

Important Information

For holders as of July 30, 2026

Vote Common Shares by:
11:59 PM EST October 27, 2026

Control Number:



This email represents the following share(s):

View documents to learn more:

[Notice of Meeting and Proxy Statement](#) | [Form 10-K](#) | [Shareholder Letter](#) |



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HPS
Corporate Lending Fund

Annual Meeting of Shareholders

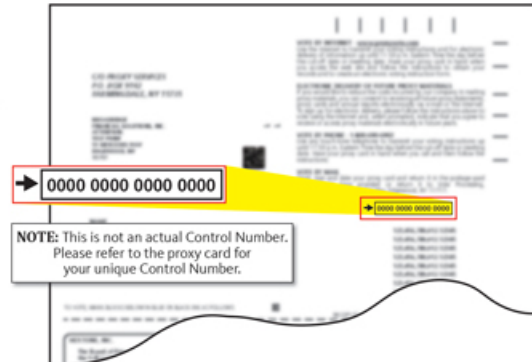
Materials requiring your urgent action enclosed

SAMPLE-EPB

Your vote is very important. Please vote your shares today.

The HPS Corporate Lending Fund Annual Meeting will be held on October 28, 2026. Whether or not you plan to attend, your vote is very important. **You can vote your shares by internet, telephone, or mail.**

Simply follow the instructions below and on the enclosed proxy card. For your convenience, we've highlighted where you can find your unique Control Number. If you have any questions, please call 1-833-270-4160.



FOUR WAYS TO VOTE



ONLINE

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