UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A
PROXY STATEMENT PURSUANT TO SECTION 14(a) OF THE SECURITIES EXCHANGE ACT OF 1934

Filed by the Registrant ☒

Filed by a Party other than the Registrant ☐

Check the appropriate box:

☐ Preliminary Proxy Statement

☐ **Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**

☐ Definitive Proxy Statement

☒ Definitive Additional Materials

☐ Soliciting Material Pursuant to §240.14a-12

HPS Corporate Lending Fund
(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

☒ No fee required.

☐ Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

☐ Fee paid previously with preliminary materials.

Solicitation Script (Inbound and Outbound)

CLIENT NAME: HPS Corporate Lending Fund
MEETING DATE: 10/28/2026
DEDICATED TOLL-FREE NUMBER: 833-270-4160

INBOUND GREETING:

Thank you for calling the Broadridge Proxy Services Center for the HPS Corporate Lending Fund. My name is <Agent’s Name>. How may I assist you today?

GENERAL OUTBOUND GREETING:

Hello, may I please speak with <full name as it appears on registration>?

My name is <Agent’s Name> and I am calling on a recorded line regarding your investment in HPS Corporate Lending Fund. Materials were previously sent to you for the upcoming shareholders meeting. I’d be happy to record your vote for you now. Would you like to vote along with the board’s recommendation?

ADJOURNMENT OUTBOUND GREETING:

ADJOURNMENT Outbound Greeting:

Good day, may I please speak with Mr./Ms. <full name as it appears on registration>?

Hi Mr. /Ms. <Shareholder’s Last Name>, my name is <Agent Name> and I am a proxy voting specialist calling on a recorded line on behalf of your current investment with **HPS CORPORATE LENDING FUND**. Due to the lack of shareholder participation, ***the Annual General Meeting*** has been adjourned to <date/time>. Have you received proxy materials?

IF SHAREHOLDER RECEIVED MATERIALS AND/OR WANTS TO VOTE:

Sure, I can help you with that. Your Board has recommended a vote IN FAVOR of the proposals. Would you like to vote along with the recommendations of the Board for all of your accounts?

Thank you, I am recording your <for, against, abstain> vote. For confirmation purposes, please state your full name.

And according to our records, you currently reside at <read street address, city, and state > is that correct? For confirmation purposes, please state your zip code.
Thank you. You will receive confirmation of your voting instructions within 5 days. If you have any questions, please contact us at this toll-free number 833-270-4160.

Mr./Ms. <Shareholder’s Last Name>, your vote is important, and your time is appreciated. Thank you and have a good <day, evening, night>.

IF UNSURE OF VOTING OR DOES NOT WANT TO VOTE ALONG WITH THE RECOMMENDATION OF THE BOARD:

Would you like me to review the proposals with you? <After review, ask them if they would like to vote now over the phone>.

IF NOT RECEIVED/REQUESTING MATERIAL TO BE RE-MAILED:

I can resend the proxy materials to you, or I can review the proposals with you and record your vote immediately by phone.

AFTER REVIEW, ASK THEM IF THEY WOULD LIKE TO VOTE NOW OVER THE PHONE:

Your Board recommends that you vote **"FOR"** the proposals. Would you like to vote along with the recommendations of the Board for all your accounts?

IF THEY DON'T WANT PROPOSALS REVIEWED OR IF NOT INTERESTED:

Thank you. Please be aware that as a shareholder, your vote is very important. Please note there are several ways to return your vote outlined in the proxy materials. Thank you again for your time today.

VOTING (ANY VOTE NEEDED):

Your Board has recommended a vote **"FOR"** the proposals, or you may choose to vote Against or Abstain and help the company reach quorum. How would you like to vote on your accounts today?

And this (for/against/abstain) vote will be for all of your accounts accordingly?

REGISTERED HOLDER WANTS A NEW PROXY CARD/OR THEIR CONTROL NUMBER: *<send complete contact information name, address, control #, & shares to Broadridge>:*
Your control number can be found on your proxy card. I can arrange to have a new proxy card sent to you. However, I can record your voting instructions right now so that it will be represented at the upcoming meeting. Your Board is recommending you vote FOR the proposals. Would you like to vote along with the recommendations of the Board for all your accounts?

BENEFICIAL HOLDER WANTS A NEW VIF/OR THEIR CONTROL NUMBER:

Your control number can be found on your Vote Instruction Form. You can contact your broker/financial advisor and they can arrange to have a new voting instruction form sent to you. However, I can record your voting instructions right now so that it will be represented at the upcoming meeting. Your Board is recommending you vote FOR the proposals. Would you like to vote along with the recommendations of the Board for all your accounts?

ANSWERING MACHINE MESSAGE (LIVE AND RECORDED):

Hello, my name is <Agent's Name> and I am a voting specialist calling in regards to your investment with HPS Corporate Lending Fund. You should have received proxy material electronically or in the mail concerning the Meeting of Shareholders to be held on October 28th, 2026.

Your vote is very important. Please note there are several ways to return your vote, which are provided in the proxy materials. If you have any questions and would like to vote over the telephone and call toll-free at 833-270-4160 Specialists are available Monday through Friday, 9AM to 10PM Eastern Time. Thank you for your prompt attention to this matter.

PRE-RECORDED MESSAGES – CANNOT BE UPDATED

INBOUND - CLOSED RECORDING:

Thank you for calling the Broadridge Proxy Services Center. Our offices are now closed. Please call us back during our normal business hours which are, Monday through Friday, 9AM to 10PM Eastern Time. Thank you.

INBOUND - CALL IN MESSAGE:

Thank you for calling the Broadridge Proxy Services Center. This call may be monitored and recorded for training purposes.

INBOUND - CALL IN QUEUE MESSAGE:

Thank you for calling the Broadridge Proxy Services Center. Our proxy specialists are currently assisting other callers**.** Your call is important to us. Please continue to hold and your call will be answered in the order it was received.

END OF CAMPAIGN MESSAGE:

Thank you for calling the Broadridge Proxy Services Center. The meeting has been held and as a result, this toll-free number is no longer in service for proxy related calls. If you have questions regarding your investment, please contact your investment professional. Thank you.

Call Center Hours of Operation:

Monday through Friday, 9AM to 10PM Eastern Time (ET).

J.P.Morgan

August 2026

Important Action Requested: HPS Corporate Lending Fund – 2026 Annual Meeting and Proxy Vote – Due Monday, October 26, 2026

Dear Investor,

We are reaching out to you in connection with your investment in HPS Corporate Lending Fund (the "Fund") regarding the Fund's 2026 Annual Meeting of Shareholders ("Annual Meeting") and the associated Shareholder Proxy Vote (the "Proxy Vote"). The Proxy Vote is due by **Monday, October 26, 2026. Please find enclosed the Notice of Annual Meeting and Proxy Statement (the "Proxy Statement").**

As a shareholder in the Fund, you are invited to exercise your voting rights on the proposal by proxy. A summary of the proposal and the voting recommendation from HLEND's Board of Trustees is included in the Proxy Statement. All members of HLEND's Board of Trustees, including the Independent Trustees, unanimously recommends that you vote "FOR" the following proposal (the **"Trustee Proposal"**):

- **To re-elect two Class I Trustees of the Fund (Michael Patterson and Robin Melvin**) who will serve for a five-year term expiring at the Fund's 2031 Annual Meeting of Shareholders or until their respective successors are duly elected and qualified.

Please note that the Annual Meeting requires a quorum, which is the presence of at least 50% of the Fund's outstanding shares as of July 30, 2026. If a quorum is not present at the Annual Meeting, the meeting may be adjourned in order to permit further solicitation of proxies. **We would highlight the importance of your vote in meeting the minimum quorum requirements**.

The Annual Meeting is tentatively scheduled to take place virtually via webcast on Wednesday, October 28, 2026, at 2:30 p.m. Eastern Time. You can attend the meeting as guests by accessing the link below and entering the provided details:

Annual Meeting Link: http://www.virtualshareholdermeeting.com/HLEND2026
First Name: J.P. Morgan
Last Name: Private Client
Email: JPM.Alternatives.IR@jpmorgan.com

Please refer to the Offering Memorandum for capitalized terms not defined above.
This material has been prepared by J.P. Morgan Securities LLC and approved for distribution by the following legal entities subject to applicable law:

J.P. Morgan Securities LLC, 277 Park Avenue, New York, New York 10172

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JPMorgan Chase Bank, N.A., 270 Park Avenue, New York, New York 10172, **Hong Kong Branch**, 27th Floor, Chater House, 8 Connaught Road Central, Hong Kong, **Singapore Branch**, 17th Floor, Capital Tower, 168 Robinson Road, Singapore 068912.

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J.P.Morgan

Please sign with ink the enclosed J.P. Morgan Election Form on the following page, and return it **no later than 5 PM Eastern Standard Time on Monday, October 26, 2026** by e-mailing a scan or clear picture to **jpm.alts.corp.actions@jpmchase.com.**

Your vote on the Trustee Proposal is important. **Please note that if you do not respond, your shares will not be voted at the Annual Meeting and your shares will not be counted toward the minimum number of votes required for a quorum**. *Elections received after the Monday, October 26, 2026 deadline will be accepted on a best-efforts basis*

Please contact your J.P. Morgan team member with any questions. If you received these documents in hard copy and would like to receive them electronically in the future, please also contact your J.P. Morgan team member.

Additionally, if you are a person with a disability and need support with this message, please contact your J.P. Morgan team member or email us at accessibility.support@jpmorgan.com for assistance.

Sincerely,
J.P. Morgan

Please refer to the Offering Memorandum for capitalized terms not defined above.
This material has been prepared by J.P. Morgan Securities LLC and approved for distribution by the following legal entities subject to applicable law:

J.P.Morgan

ELECTION FORM

HPS Corporate Lending Fund (HLEND) – 2026 Annual Meeting and Proxy Vote

Please sign with ink and return this Form **no later than 5 PM Eastern Standard Time on Monday, October 26, 2026 by e-mailing a scan or clear picture to** *jpm.alts.corp.actions@jpmchase.com.*

Proposal 1a: **To elect Michael Patterson Class I Trustee** who will serve for a five-year term expiring at the Fund's 2031 Annual Meeting of Shareholders or until their respective successors are duly elected and qualified (please check one)

- ☐ The undersigned Investor hereby votes **FOR** Proposal 1a.
- ☐ The undersigned Investor hereby votes **AGAINST** Proposal 1a.
- ☐ The undersigned Investor hereby **ABSTAINS** from Proposal 1a.

Proposal 1b: **To elect Robin Melvin Class I Trustee** who will serve for a five-year term expiring at the Fund's 2031 Annual Meeting of Shareholders or until their respective successors are duly elected and qualified (*please check one*)

- ☐ The undersigned Investor hereby votes **FOR** Proposal 1b.
- ☐ The undersigned Investor hereby votes **AGAINST** Proposal 1b.
- ☐ The undersigned Investor hereby **ABSTAINS** from Proposal 1b.

Account Number:______________________	**Date:**________________________
For Individuals or Joint Accounts:	**For Entities:**
Print Name of Investor	Print Name of Investor
Signature of Investor	Signature of Investor
Print Name of Joint Investor (if applicable)	Name and Title of Signatory
Signature of Joint Investor or Authorized Signatory pursuant to valid power of attorney	

For IRA Investors Only	Custodian: JPMorgan Chase Bank N.A.
Print Name of Owner of IRA	Name and Title of Signatory Signing on Behalf of the Custodian or Trustee of IRA
Signature of Owner of IRA	Signature of Custodian or Trustee of IRA

Please refer to the Offering Memorandum for capitalized terms not defined above.

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J.P. Morgan Securities LLC, 277 Park Avenue, New York, New York 10172

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