
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 30, 2024

HPS CORPORATE LENDING FUND

(Exact name of Registrant as specified in Its Charter)

Delaware
(State or other jurisdiction
of incorporation)

814-01431
(Commission File
Number)

84-6391045
(I.R.S. Employer
Identification No.)

**40 West 57th Street, 33rd Floor
New York, New York**
(Address of Principal Executive Offices)

10019
(Zip Code)

Registrant's telephone number, including area code: (212) 287-6767

Not Applicable
(Former name or former address, if changed since last report)

Securities registered pursuant to Section 12(b) of the Act: None

| Title of each class | Trading Symbol(s) | Name of each exchange on which registered |
|---------------------|----------------------|--|
|---------------------|----------------------|--|

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions *see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01. Regulation FD Disclosure.**January 2024 Distributions**

On January 30, 2024, the Fund declared regular and variable supplemental distributions for each class of its common shares of beneficial interest (the **Shares**) in the amounts per share set forth below:

| | Gross Distribution | Shareholder Servicing and/or Distribution Fee | Net Distribution - Regular | Variable Supplemental Distribution | Net Distribution - Total |
|-----------------------|--------------------|---|----------------------------|------------------------------------|--------------------------|
| Class I Common Shares | \$ 0.1600 | \$ — | \$ 0.1600 | \$ 0.0550 | \$ 0.2150 |
| Class D Common Shares | \$ 0.1600 | \$ 0.0053 | \$ 0.1547 | \$ 0.0550 | \$ 0.2097 |
| Class F Common Shares | \$ 0.1600 | \$ 0.0106 | \$ 0.1494 | \$ 0.0550 | \$ 0.2044 |
| Class S Common Shares | \$ 0.1600 | \$ 0.0180 | \$ 0.1420 | \$ 0.0550 | \$ 0.1970 |

The regular and variable supplemental distributions for each class of Shares are payable to shareholders of record as of January 31, 2024 and will be paid on or about February 29, 2024.

These distributions will be paid in cash or reinvested in additional Shares for shareholders participating in the Fund's distribution reinvestment plan.

Item 8.01. Other Events.**Net Asset Value**

The net asset value ("**NAV**") per share for each class of the Fund as of December 31, 2023, as determined in accordance with the Fund's valuation policy, is set forth below.

| | NAV per share as of December 31, 2023 |
|-----------------------|---------------------------------------|
| Class I Common Shares | \$ 25.06 |
| Class D Common Shares | \$ 25.06 |
| Class F Common Shares | \$ 25.06 |
| Class S Common Shares | \$ 25.06 |

As of December 31, 2023, the Fund's aggregate NAV was \$5,184.6 million, the fair value of its investment portfolio was \$9,289.4 million and it had principal debt outstanding of \$4,210.4 million, resulting in a debt-to-equity ratio of approximately 0.81 times.

Status of Offering

The Fund is currently publicly offering on a continuous basis up to \$8.0 billion in Shares (the "**Offering**"). The following table lists the Shares and total consideration for the Offering as of the date of this filing (through the January 1, 2024 subscription date). The Fund intends to continue selling Shares in the Offering on a monthly basis.

| | Common Shares Issued | Total Consideration ⁽¹⁾ |
|------------------------|----------------------|------------------------------------|
| Class I Common Shares | 52,256,968 | \$ 1.3 billion |
| Class D Common Shares | 31,411,498 | 0.8 billion |
| Class F Common Shares | 132,664,560 | 3.3 billion |
| Class S Common Shares | 1,752,146 | — billion |
| Total Offering* | 218,085,172 | \$ 5.4 billion |

*Amounts may not sum due to rounding.

⁽¹⁾Total consideration for Class S Common Shares as of January 1, 2024 was approximately \$44.0 million.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HPS CORPORATE LENDING FUND

Date: January 31, 2024

By: /s/ Robert Busch
Name: Robert Busch
Title: Chief Financial Officer and Principal Accounting Officer