

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 23, 2024

HPS CORPORATE LENDING FUND  
(Exact name of Registrant as specified in Its Charter)

Delaware  
(State or other jurisdiction  
of incorporation)

814-01431  
(Commission File  
Number)

87-6391045  
(I.R.S. Employer  
Identification No.)

40 West 57<sup>th</sup> Street, 33rd Floor  
New York, New York  
(Address of Principal Executive Offices)

10019  
(Zip Code)

Registrant's telephone number, including area code: (212) 287-6767

Not Applicable  
(Former name or former address, if changed since last report)

Securities registered pursuant to Section 12(b) of the Act: None

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
---------------------	----------------------	--

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 7.01. Regulation FD Disclosure.

December 2024 Distributions

On December 23, 2024, HPS Corporate Lending Fund (the "Fund") declared regular and variable supplemental distributions for each class of its common shares of beneficial interest (the "Shares") in the amounts per share set forth below:

	Gross Distribution	Shareholder Servicing and/or Distribution Fee	Net Distribution - Regular	Variable Supplemental Distribution	Net Distribution - Total
Class I Common Shares	\$ 0.1600	\$ —	\$ 0.1600	\$ 0.0550	\$ 0.2150
Class D Common Shares	\$ 0.1600	\$ 0.0054	\$ 0.1546	\$ 0.0550	\$ 0.2096
Class F Common Shares	\$ 0.1600	\$ 0.0108	\$ 0.1492	\$ 0.0550	\$ 0.2042
Class S Common Shares	\$ 0.1600	\$ 0.0184	\$ 0.1416	\$ 0.0550	\$ 0.1966

The regular and variable supplemental distributions for each class of Shares are payable to shareholders of record as of December 31, 2024 and will be paid on or about January 30, 2025.

These distributions will be paid in cash or reinvested in additional Shares for shareholders participating in the Fund's distribution reinvestment plan.

#### Item 8.01. Other Events.

##### Net Asset Value

The net asset value ("NAV") per share for each class of the Fund as of November 30, 2024, as determined in accordance with the Fund's valuation policy, is set forth below.

	NAV per share as of November 30, 2024
Class I Common Shares	\$ 25.62
Class D Common Shares	\$ 25.62
Class F Common Shares	\$ 25.62
Class S Common Shares	\$ 25.62

As of November 30, 2024, the Fund's aggregate NAV was \$8,501.3 million, the fair value of its investment portfolio was \$14,481.4 million and it had principal debt outstanding of \$6,340.0 million, resulting in a debt-to-equity ratio of approximately 0.75 times.

*Status of Offering*

The Fund is currently publicly offering on a continuous basis up to \$15.0 billion in Shares (the “**Offering**”). The following table lists the Shares and total consideration for the Offering as of the date of this filing (through the December 1, 2024 subscription date). The Fund intends to continue selling Shares in the Offering on a monthly basis.

	Common Shares Issued		Total Consideration
Class I Common Shares	105,293,720	\$	2.6 billion
Class D Common Shares	43,321,511		1.1 billion
Class F Common Shares	176,691,990		4.4 billion
Class S Common Shares	15,328,041		0.4 billion
<b>Total Offering*</b>	<b>340,635,262</b>	<b>\$</b>	<b>8.5 billion</b>

\*Amounts may not sum due to rounding.

---

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HPS CORPORATE LENDING FUND**

Date: December 27, 2024

By:

/s/ Robert Busch

Name:

Robert Busch

Title:

Chief Financial Officer and Principal Accounting Officer