## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

Effectiveness Date: January 15, 2025 4:00 P.M.

**Form:** N-14 8C

CIK: <u>0001838126</u>

Company Name: HPS Corporate Lending Fund

File Number: <u>333-283686</u>